

April 13, 2015

The Secretary, BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai

Dear Sir,

Compliance with the requirements of Clause 35 of the Listing Agreement

In compliance with the above requirement, we send herewith shareholding pattern of the Company as on March 31, 2015.

Kindly acknowledge receipt.

Yours faithfully, For FORBES & COMPANY LIMITED

(Pankaj Khattar)
Head Legal & Company Secretary

Encl: As above



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CLAUSE 35	5 OF EQUITY LISTING AGREEMENT							
	ort: (I) (a) Statement showing Shareholding Pat	ttern						
	COMPANY LIMITED							
Scrip Code :		Class Securi	ity: Equity	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Quarter End	led : 31-MAR-2015		_					
	Partly paid-up shares:-		No. of partly	paid-up shares	As a % of to partly paid	Dec. a page of medical control	As a % of to shares of th	
Held by Prom	moter / Promoters Group			0	()	()
Held by publi				0	C		(
Total			-	0	()	(
	Outstanding convertible securities:-		No. of outsta	inding securities	As a % of to outstanding secu		As a % of the shares of the assumited conversion of the conversion	e company ng full
Held by Pron	moter / Promoters Group			0	()	(
leld by publi	lic			0	((
Total	Warrants:-		No. of	0 f warrants	As a % of t		As a % of the shares of the assumi	otal no. of e company
Held by Prom	noter / Promoters Group			0	()	()
leld by publi				0	()	()
Total				0)	()
	up capital of the company assuming full conversion of the securities	or warrants			1,28,98,	616		
and conven	inde securiues			Number of	Total Sharel percentage of sha	of total No of	Shares Pl otherwise e	
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	shares held in dematerialised form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentag (IX)=(VIII) (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0				0.00	0	0.
(b)	Cental Government / State Governments(s) Bodies Corporate	0 2		95,25,691	0.00 73.85	0.00 73.85	0	0.
(d)	Financial Institutions / Banks	0		0	0.00	0.00	0	0.
(e)	Any other (specify)							
	Sub-Total (A) (1)	2	95,25,691	95,25,691	73.85	73.85	0	0.0
(2)	Foreign				r			
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.
(c)	Institutions	0		0		0.00	0	0.0
(d) (e)	Financial Institutions / Banks Any other (specify)	0	0	0	0.00	0.00	0	0.0
(e)	Sub-Total (A) (2)							
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1)+(A)(2)$	2	95,25,691	95,25,691	73.85	73,85	0	0.
(B)	Public Shareholding						NA	NA
(1)	Institutions	7	422	475	0.00	0.00		
(a) (b)	Mutual Funds / UTI Financial Institutions / Banks	23		173 11,857	0.00 0.15	0.00 · 0.15		
(c)	Cental Government / State Governments(s)	2		30,363		0.86		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3		12,10,420		0.00		
(f) (g)	Foreign Institutional Investors Foreign Venture Capital Investors	3		12,10,420	THE RESERVE OF THE PERSON NAMED IN	9.38 0.00		
(b)	Qualified Foreign Investor	0				0.00		
(i)	Any Other (Specify)							
(i)	Foreign Portfolio Investors (Corporate)	1		3,46,369	2.69	2.69		
	Sub-Total (B) (1)	37	16,87,250	15,99,182	13.08	13.08		
(2)	Non-Institutions				1.12	1.12		
(2) (a)	Non-Institutions Bodies Corporate	207	1,43,880	1,31,659	1.12			
	Bodies Corporate Individuals	207	1,43,880	1,31,659	1.12			-
(a)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	10,362			9.16	9.16	-	
(a) (b)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share		11,81,416		9.16		-	
(a) (b) (i)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	10,362	11,81,416 3,11,409	7,05,751	9.16 2.41	9.16		
(a) (b) (i) (ii) (c) (d)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify)	10,362 11 0	11,81,416 3,11,409	7,05,751 3,11,409 0	9.16 2.41 0.00	9.16 2.41 0.00		
(a) (b) (i) (ii) (c) (d) (i)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust	10,362 11 0	11,81,416 3,11,409 0 740	7,05,751 3,11,409 0	9.16 2.41 0.00 0.01	9.16 2.41 0.00 0.01		
(a) (b) (i) (ii) (c) (d)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos	10,362 11 0 3 2	11,81,416 3,11,409 0 740 48,230	7,05,751 3,11,409 0 740 46,650	9.16 2.41 0.00 0.01 0.37	9.16 2.41 0.00 0.01 0.37		
(a) (b) (i) (ii) (c) (d) (i)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2)	10,362 11 0	11,81,416 3,11,409 0 740 48,230 16,85,675	7,05,751 3,11,409 0 740 46,650 11,96,209	9.16 2.41 0.00 0.01 0.37 13.07	9.16 2.41 0.00 0.01 0.37 13.07		
(a) (b) (i) (ii) (c) (d) (i)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos	10,362 11 0 3 2 10,585	11,81,416 3,11,409 0 740 48,230 16,85,675 33,72,925	7,05,751 3,11,409 0 740 46,650	9.16 2.41 0.00 0.01 0.37	9.16 2.41 0.00 0.01 0.37		
(a) (b) (i) (ii) (c) (d) (i) (ii)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians against which DRs are	10,362 11 0 3 2 10,585 10,622 10,624	11,81,416 3,11,409 0 740 48,230 16,85,675 33,72,925 1,28,98,616	7,05,751 3,11,409 0 740 46,650 11,96,209 27,95,391	9.16 2.41 0.00 0.01 0.37 13.07 26.15 100.00	9.16 2.41 0.00 0.01 0.37 13.07 26.15 100.10		
(a) (b) (i) (ii) (c) (d) (i) (ii)	Bodies Corporate Individuals Individuals hareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians against which DRs are issued (GDR)	10,362 11 0 3 2 10,585 10,622 10,624	11,81,416 3,11,409 0 740 48,230 16,85,675 33,72,925 1,28,98,616 0	7,05,751 3,11,409 0 740 46,650 11,96,209 27,95,391 1,23,21,082 0	9.16 2.41 0.00 0.01 0.37 13.07 26.15 100.00 0.00	9.16 2.41 0.00 0.01 0.37 13.07 26.15 100.10		
(a) (b) (i) (ii) (c) (d) (ii) (ii) (c)	Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians against which DRs are	10,362 11 0 3 2 10,585 10,622 10,624	11,81,416 3,11,409 0 740 48,230 16,85,675 33,72,925 1,28,98,616 0	7,05,751 3,11,409 0 740 46,650 11,96,209 27,95,391 1,23,21,082 0	9.16 2.41 0.00 0.01 0.37 13.07 26.15 100.00 0.00	9.16 2.41 0.00 0.01 0.37 13.07 26.15 100.10		-



										TOTAL	E5&C
			als out on the test and the test and test any any one sale case	and see on the for the way we will be any the total one on the see one on	N.A	ALL AND		TO THE			40
Promoter / Promoter Group / Public		Grand Total (A)+(B)+(C) indicated in		of total number of shares (i.e., statement at para (i)(a) above)	Locked-in shares as a (%) percentage of total number of shares {i.e., statement at para (i)(a) above}	a (%) percenta	shares as	Locked-in:	Number of Locked-in Shares	Name of the Shareholder	Sr. No.
									1-in-shares	(I) (d) Statement showing details of locked-in-shares	(I) (d) SI
8.90	0.00		0	0	0.00	0		8.90	11,48,255	TOTAL	
8.90	0.00		0	Ō	0.00	0			11,48,255	INDIA DISCOVERY FUND LIMITED	
shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	of the	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	number of e same class	As a % total number of warrants of the same class	Number of warrants held	ber of Grand)+(C) tement	of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement	Number of Shares held	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	ь
Total shares (including underlying		Details of Convertible securities	Details o	S	Details of warrants	٥	centage	Shares as a percentage			
ttegory "Public" and holding	jing to the ca	PAC) belong	ogether with	f persons (t	le securities) o	's, convertib	warran	uding shares, pany	curities (incl es of the Com	(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company	(I)(c)(ii) more th
11.59	0.00		0	0	0.00	0		11.59	14,94,624	TOTAL	
2.69	0,00		0	ō	0,00	0		2.69	3,46,369	ANTARA INDIA EVERGREEN FUND	2
8.90	0.00		0	O	0.00	0		8.90	11,48,255	INDIA DISCOVERY FUND LIMITED	-
shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	of the	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	number of e same class	As a % total number of warrants of the same class	Number of warrants held	ber of Grand)+(C) tement	of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement	Number of Shares held	Name of the Shareholder	Sr. No.
Total shares (including underlying		Details of Convertible securities	Details o	ÿ.	Details of warrants	Q	centage	Shares as a percentage			
holding more than 1% of the	Public" and h	re category "	longing to th	persons be	e securities) oj	s, convertible	varrant	ding shares, v	urities (inclu	(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	(I)(c)(i) total nu
73.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	73.85	95,25,691	TOTAL	
1.29	0.00	0.00	0.00	0.00	0.00	0.00	0	1.29	1,66,398	FORBES CAMPBELL FINANCE LIMITED	2
72.56	0.00	0.00	0.00	0.00	0.00	0.00	0	72.56	93,59,293	SHAPOORJI PALLONJI & CO PVT.LTD	
(IIX)	As a % total number of convertible securities of the same class (XI)	Number of convertible securities held (X)	As a % total number of warrants of the same class (IX)	Number of warrants held (VIII)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	As a percentage (VI)=(V)/(III)*	No. (V)	As a % of grand total (A)+(B)+(C)	Number of Shares held (III)	Name of the Shareholder (II)	3
Total shares (including underlying shares assuming full conversion of warrrants and convertible securities) as a % of diluted share capital		Details of convertible securities	Details of warrants	Details of	Shares	Encumbered Shares		Details of Shares Held	Details of		Z
										Quarter Ended: 31-MAR-2015	Quarter E
						γ	rity: Equit	Class Security: Equity	SCO	: 502865 Scrip Symbol : FORBESCO	Scrip Code : 502865
Promoter Group"	omoter and F	category "Pr	aina to the	ersons belor	ecurities) of p	convertible s	rrants.	ina shares, wa	ities (includi	FORBES & COMPANY LIMITED (1) (h) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"	(I) (b) Si
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7	Sr. No. Nam) (b) Statement		Sr. No. Type of out	i) (a) Statement
TOTAL	Name of the DR Holder	TOTAL showing Holding of Dep		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	(II) (a) Statement showing details of Depository Receipts (DRs)
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	ository Recei		Number of outstanding DRs	sitory Receip
	Number of Shares underlying outstanding DRs	pts (DRs), wh	ON THE TIES AND	Number of Shares underlying outstanding DRs	ts (DRs)
	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	TOTAL (II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in exces of 1% of the total number of shares		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	

	le: 502865 Scrip Symbol: FORBESCO Inded: 31-MAR-2015					
Analiei El	10eu : 31-MAR-2015					
III) (a) Sta	tement showing the voting pattern of shareholders, if	more than on	e class of shar	es / securities	s is issued by	the issuer.
		Number of V	oting Rights	Total	Total Voting	Rights i.e. (V
Category code (I)	Category of Shareholder (II)	Class B (III)	Class C (IV)	Voting Rights (III+IV) (V)	As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group			***************************************	1411	
(1)	Indian					
(a)	Individuals / Hindu Undivided Family			***************************************		
(b)	Cental Government / State Governments(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions / Banks					
(e)	Any Other (Trust)					
	Sub-Total (A) (1)	0	0	0.00	0.00	0.00
(2)	Foreign					-
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Qualified Foreign Investor					
(e)	Any Other (specify)					
	Sub-Total (A) (2)	0	0	0.00	0.00	0.00
Total Sh	nareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	0	0	0.00	0.00	0.00
(B)	Public Shareholding					
(1)	Institutions		-			
(a)	Mutual Funds / UTI					
(b)	Financial Institutions / Banks					
(c)	Cental Government / State Governments(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors		·			
(g)	Foreign Venture Capital Investors					
(h)	Qualified Foreign Investor					
(i)	Any Other (specify)					
(1)	Sub-Total (B) (1)	0	0	0.00	0.00	0.00
(2)	Non-Institutions	- 4		0.00	0.00	0.00
(a)	Bodies Corporate					
(b)	Individuals -			2		
	Individuals - Individual shareholders holding nominal share capital					
i	upto Rs. 1 lakh	1				
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh					
(c)	Qualified Foreign Investor					
(d)	Any Other (specify)					
	Sub-total (B) (2)	0	0	0.00	0.00	0.00
7	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0.00		0.00
	TOTAL (A)+(B)	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receips have been issued					
(a)	Promoter and Promoter Group					
(b)	Public Shareholding					
X-1	GRAND TOTAL (A)+(B)+(C)	0	0	0.00	0.00	0.00
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lote						

For FORBES & COMPANY LIMITED

(Panka) Khattar)
Head Legal & Company Secretary.